

MORhomes PLC

22 January 2021

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MORhomes PLC

Publication of Pricing Supplement in relation to the issue of £20,600,000 3.40 per cent. Secured Notes due 2038/2040 (to be consolidated and form a single series with the existing £391,100,000 3.40 per cent. Notes due 2038/2040 issued on 19 February 2019, 31 October 2019, 19 November 2019, 15 April 2020, 2 October and 26 October 2020) (the "Notes") under the £5,000,000,000 Secured Euro Medium Term Note Programme (the "Programme")

MORhomes PLC (the "Issuer") has today published a pricing supplement dated 22 January 2021 containing details of the Notes (the "Pricing Supplement"). To view the Pricing Supplement, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/6215M_1-2021-1-22.pdf

For further information please contact:

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DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Pricing Supplement may be addressed to and/or targeted at persons who are residents of particular countries (specified or referred to in the Programme Memorandum dated 11 January 2021 (the "Programme Memorandum") of the Issuer in connection with the Programme only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Programme Memorandum is not addressed. Prior to relying on the information contained in the Programme Memorandum and/or the Pricing Supplement you must ascertain from the Programme Memorandum whether or not you are part of the intended addressees of the information contained therein.

Your right to access the Pricing Supplement is conditional upon complying with the above requirement.