

## Bloomberg mandate announcement:

**\*\*\*NEW £ MANDATE: MORhomes plc plans meetings/possible debut £bnk Social bond \*\*\***

MORhomes plc, rated A- (Positive Outlook) by S&P has mandated Barclays, J.P. Morgan and Morgan Stanley to organise a series of fixed income investor meetings. A debut, Sterling benchmark, 15-20 year, Reg S, registered format, senior secured, Social Bond under their EMTN Programme may follow, subject to market conditions.

MORhomes plc is a central borrowing vehicle designed to facilitate access to the capital markets by not for profit, registered social housing providers, through raising finance and on-lending the proceeds. It is owned by its potential borrowers and has over 60 registered social housing providers as shareholders.

Relevant stabilisation regulations including FCA/ICMA apply. Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.